BROOKFIELD INDIA INFRASTRUCTURE MANAGER PRIVATE LIMITED

(formerly known as WIP (India) Private Limited)

CIN: U67190MH2010PTC202800

Registered Office: Unit No. 804, 8th Floor, A Wing, One BKC, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra, India Tel No.: +91 22 6600 0700 Fax No.: +91 22 6600 0777 Email: puja.tandon@brookfield.com

April 13, 2021

To

BSE Limited,

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Maharashtra, India

Sub.: Intimation by Tower Infrastructure Trust (Scrip Code 543225) in respect of fund raising by issuance of debt

securities by large entities

Ref.: SEBI circular bearing reference no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE circular

bearing reference no. LIST/COMP/05/2019-20 dated April 11, 2019

Dear Sir/Madam,

This is with reference to SEBI circular bearing reference no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE circular bearing reference no. LIST/COMP/05/2019-20 dated April 11, 2019, in respect of fund raising by issuance of debt securities by large entities.

In this regard, kindly note that as per the applicability criteria given under the SEBI circular bearing reference no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, Tower Infrastructure Trust ("Trust") does not fall under the Large Corporate category as on March 31, 2021.

Further, the Trust has not issued any specified securities or debt securities or non-convertible redeemable preference share in terms of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 during the financial year 2020-21 and does not have any outstanding borrowing as on March 31, 2021. The Trust is governed by Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014.

Hence, we confirm that the compliance under the aforesaid SEBI circular is not applicable for the Trust as on March 31, 2021 as it is not a "Large Corporate".

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Tower Infrastructure Trust

Brookfield India Infrastructure Manager Private Limited

(formerly known as WIP (India) Private Limited),

(acting in its capacity as the Investment Manager of Tower Infrastructure Trust)

Rishi Tibriwal Director DIN:08662320

Inder Mehta

Compliance Officer of Tower Infrastructure Trust

CC: Axis Trustee Services Limited ("Trustee of the Trust")

The Ruby, 2nd Floor, 29, Senapati Bapat Marg, Dadar (West), Mumbai -400 028